

Financial Advisor– Petoskey, MI

Take your financial knowledge and skills to the next level! Enjoy a career where you will have all the support you need from the company alongside growth potential, great pay, and outstanding benefits. In this role, you will be viewed as a trusted advisor to your clients as you help them achieve their financial goals while safe guarding their future.

Due to continued company growth, we are looking for a **Financial Advisor** to join our team in Petoskey, MI. In this exciting role, you will perform in-depth reviews of the clients' financial circumstances and will analyze information and prepare plans that are aligned with individual clients' requirements. Enjoy working for a boutique firm that services clients across 12 states. Picture yourself at a company with all of the expertise of a "big city" firm in a local package. Because of our size, we offer robust service offerings that include regional and national insurance carriers and various financial products. Rest assured that you will have every resource you need to meet the needs of your clients.

This is a highly visible role where you will be the trusted resource for our clients who come to KorthaseFlinn for our long standing legacy of expertise and integrity. Work with a team of industry experts and enjoy having the support of the company as you take your experience to the next level. We provide training to help you reach your goals including training from firms, industry consultants, insurance carriers, and online resources! We also pride ourselves on having state-of-the-art technology solutions to facilitate superior client service and heighten staff productivity.

It is time to work for a company where you will have a bright, stable future. KorthaseFlinn is recognized as the leading full service insurance and financial services firm in Northern Michigan, and we want you to join our team and share in our success today!

Some of the benefits to you:

- **Competitive compensation**
- **A great benefits package** that includes medical, vision, dental, and life insurance, short and long term disability, Simple IRA, HSA and FSA accounts, PTO, charitable time off, paid holidays, and gym membership reimbursement
- **Educational assistance**
- **Advancement potential** into other great roles within the organization
- **Flexibility – You can work out of any of their three locations in Boyne City, Petoskey, or East Jordan, MI**

We want to hear from you if you have:

- Experience conducting in-depth financial reviews with clients
- Experience preparing and presenting plans designed to support the achievement of their financial objectives
- Experience presenting solutions to business executives and individuals, and effectively persuading prospects to take action
- Appropriate licenses and designations that may include Series 7, 63 & 66 security licenses, Michigan Life & Health Insurance license, CFP designation, etc.

All qualified applicants will receive consideration for employment without regard to the individual's race, color, sex, national origin, religion, age, disability, genetic information, status as a military veteran or any other characteristic protected by applicable law.